

Tax Preparation Fee Guide

BASIC 1040 RETURN PREPARATION FEE BEGINS AT \$120.00

WHICH INCLUDES THE FOLLOWING ITEMS:

- **W2**
- **SOCIAL SECURITY**
- **STUDENT LOAN INTEREST**
- **SCHEDULE A DEDUCTIONS**
- **INTEREST AND DIVIDENDS**
- **PENSION / RETIREMENT INCOME**
- **EDUCATOR DEDUCTIONS**
- **STUDENT LOAN INTEREST**
- **EARNED INCOME CREDIT**
- **ELECTRONIC FILING FED & 1 STATE**



ADDITIONAL FEES WILL APPLY FOR RETURN THAT INCLUDE THE FOLLOWING ITEMS. THE AMOUNT OF CHARGES WILL DEPEND ON THE COMPLEXITY OF THE SITUATION TO COMPLETE RETURN

- **INVESTMENTS BYOND INTEREST AND DIVIDENDS**
- **STOCK OPTIONS**
- **SALE/PURCHASE OF REAL ESTATE**
- **SELF EMPLOYMENT SCHEDULE C**
- **RENTAL PROPERTY SCHEDULE E**
- **FARM RENTAL PROPERTY OR FARM INCOME AND EXPENSES**
- **PREMIUM TAX CREDIT FROM HEATHCARE**
- **K1'S**
- **HSA CONTRIBUTION AND DISTRABUTIONS**
- **MULTIPLE STATE RETURNS**

FEES FOR SERVICES VARY BASED ON THE CONDITION OF YOUR RECORDS, THE COMPLEXITY OF THE RETURN, THE AMOUNT OF CORRESPONDENCE, LENGTH OF MEETINGS REQUIRED IN ORDER TO OBTAIN COMPLETE AND ORGANIZED INFORMATION. FEES MIGHT ALSO INCLUDE OTHER FACTORS DEEMED RELEVANT, INCLUDING THE DIFFICULTY OF THE ISSUES AND THE SKILL REQUIRED TO PERFORM THE ACCOUNTING, TAX, OR OTHER SERVICE PROPERLY, TIME LIMITATIONS IMPOSED EITHER BY YOU OR THE CIRCUMSTANCES.